

# PROFILIR FOR PRIVATE COMPANIES

# Connecting People, Capital and Insights

Our proprietary SaaS platform, Profilir, is a revolutionary digital platform created to facilitate frictionless connections between investors and companies making interactions instant, efficient, meaningful and productive.

Profilir caters to both start-ups looking for first phase funding, and established companies seeking growth capital or partnerships. Given our Investor Groups, including High Net-Worth Individuals, Family Offices, Asset Managers, Pension Funds, & Professionals, our focus is connecting them with high quality investment opportunities in private markets.

#### Features and benefits

# Create a public profile

- Provide your clients an efficient way to receive your news & updates
- Share your thought leadership via video, podcasts and documents
- · Attract new investors to your company
- Encourage investors, and the media to follow you

#### Showcase individual funds

- · Share videos about the value of what you create and deliver
- Profile your people and clients
- Provide a virtual site tour of your business
- · Update investors with your new initiatives

#### Create private rooms for specific groups

- · Create a private room with a specific purpose
- Choose who to invite to your private room and/or allow people to request access
- Create as many rooms as you like by topic and invite who you choose to each
- · Gain insight from groups to support your initiatives

### Control your communication and content delivery

- Multi-user access to include managers, marketing, compliance, and other teams
- Give specific access permissions to internal or external groups
- Our compliance friendly archive function records all of your activities for seven years
- Gain insight into what matters to your investors

\$170.00

# Pricing:

The freemium model means you can sign up for a basic account at no cost.

# **GOLD** \$925.00

Unlimited User Accounts

Unlimited Private Rooms
Unlimited Profile Videos

Unlimited Product/Fund Videos

Unlimited Private Room Videos

Unlimited Profile Documents

Unlimited Fund Documents

RSS Integration

Email Notifications

See Followers

Q&A Messaging

Content Archive Profile Views

Unlimited Messaging

# SILVER 4 User Accounts

\$450.00

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4 Private Rooms

6 Profile Videos

6 Product/Fund Videos

6 Private Room Videos

Unlimited Profile Documents

**Unlimited Fund Documents** 

Unlimited Messaging

RSS Integration

Email Notifications

See Followers Q&A Messaging

Content Archive

Profile Views

# BRONZE

2 User Accounts

2 Private Rooms

4 Profile Videos

4 Product/Fund Videos

4 Private Room Videos

4 Profile Documents

4 Fund Documents

Unlimited Messaging RSS Integration

Email Notifications

See Followers Q&A Messaging BASIC

1 User Account

1 Private Room

1 Profile Video

Product/Fund Video

1 Private Room Video

2 Profile Documents

**Fund Documents** 

**Unlimited Messaging** 

RSS Integration

**Email Notifications** 

The pricing detailed above is monthly recurring. There is also an option to pay the fee annually at a 10% discount.

\*Subscription pricing is also available in Euros and British Pounds.





**FREE** 

# **Our Interview Services**

Video | Podcast Interviews and Presentations (recorded - not live - and done remotely via Zoom):

The purpose of the interviews is to enable you to effectively engage with investors by telling your story over time to demonstrate why you are investible. Interviews and Presentations are conducted on a monthly frequency on average. A topic and associated questions are agreed in advance with you for each interview or presentation. Areas typically covered in different interviews over time include:

- About your company, people, history
- · Your target market, clients and your competitors
- · A discussion on your financial model and growth aspirations
- · Market commentary, shareable research and thought leadership
- Update on new initiatives
- · General education

You approve the final edited interview or presentation for your internal approvals and receives the final copy. The media file can then be posted on the Profilir platform and shared elsewhere.

Pricing is tailored for each client and will range between \$1,700 - \$2,700 per month depending on:

- · Number of videos/podcasts produced
- Length of each video/podcast
- · Pre-production preparation on questions, answers and
- Amount of post-production editing required.

One-time interviews may also be requested.

Experience the platform yourself by creating an account now: www.profilir.com

# About us

- · Profilir is part of the Apex Group
- Apex Group is a global provider of financial services to asset managers, corporates, family offices and financial institutions, with 5000 employees and 50 offices.

www.apexgroup.com

# Contacts

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